

Code	NPM11907
Company name	Nui Phao Company Ltd.
Date	07/17/2020
Subject	Notice of Public Offering

Content:

Nui Phao Company Ltd. announces the information on the public offering as follows:

1. Information on issues:
2. Securities type: non-convertible bond, secured and no warrants
3. Par value: VND100,000/bond
4. Registered offering volume: 30,000,000 bonds; including:
5. Phase 1: 10,000,000 of NPMPO2022_01 bond;
6. Phase 2: 10,000,000 of NPMPO2022_02; and
7. Phase 3: 10,000,000 of NPMPO2022_03;
8. Information on the third bond issuance:
9. Issuer: Nui Phao Company Ltd.
10. Bond name: NPMPO2022_03 bond
11. Bond code: NPM08202301
12. Bond type: non-convertible bond, secured and no warrants
13. Par value: VND100,000/bond
14. Registered offering volume: 10,000,000 bonds
15. Bond term: 03 years from the issue date
16. Interest payment term: Once every six months
17. Interest payment:
 - For the first two interest periods: 10.00%/year;
 - For next interest periods: sum of 3.10%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date
- Estimated mobilized capital: VND 1,000,000,000,000
18. Offering price: VND 100,000/bond
19. Minimum buying volume:
 - For institutional investors: min 500,000 bonds, equivalent to VND 50,000,000,000 (based on par value);

- For individual investors: min 50,000, equivalent to VND 5,000,000,000 (based on par value).
20. Time for subscription and payment: from July 18, 2020 to August 07, 2020
21. Underwriter organization: Techcom Securities Joint Stock Company (TCBS)
22. Place of subscription and receipt of prospectus:
- Place of subscription to buy bonds:
Underwriter organization: Techcom Securities Joint Stock Company (TCBS)
Address: Floor 2nd, Techcombank Tower, 191 Ba Trieu, P. Le Dai Hanh Ward, Hai Ba Trung District, Hanoi.
- Information on Prospectus via the website: <https://www.tcbs.com.vn/> and <https://masangroup.com>.
23. Expected issue date: August 07, 2020
24. Bank for blocking depository money:
25. Account name: Nui Phao Company Ltd.
- Account number: 19123027668149
 - Bank: Techcombank.